

In the High Court of Justice

Chancery Division

Royal Courts of Justice

Claim No. 5896 of 2008

In the Matter of Domestic & General Life Assurance Company Limited

and

In the Matter of Forester Life Limited

and

In the Matter of the Financial Services and Markets Act 2000

Notice is hereby given that an application was made on 25 July 2008 to the High Court of Justice of England by the above named Domestic & General Life Assurance Company Limited ("**DGLA**") and Forester Life Limited ("**Forester Life**") for an Order under Section 111(1) of the Financial Services and Markets Act 2000 (the **Act**) sanctioning a scheme (the "**Scheme**") providing for the transfer to Forester Life of the rights and obligations attaching to certain contracts of insurance comprising DGLA's entire long term business and for Orders making provision under Section 112 of the Act.

A copy of the Scheme, a report on the terms of the Scheme prepared by an independent expert in accordance with Section 109 of the Act and a statement setting out the terms of the Scheme and containing a summary of that report may be obtained free of charge from DGLA's offices at Swan Court, Worples Road, Wimbledon, London SW19 4JS, from Forester Life's offices at Foresters House, Cromwell Avenue, Bromley BR2 9BF, at the offices of Ogier, Whitely Chambers, Don Street, St Helier, Jersey JE4 9WG or at the offices of Edwards Angell Palmer & Dodge UK LLP, One Fetter Lane, London EC4A 1JB. These documents may also be obtained on the internet at <http://corporate.domgen.com/media-centre/press-releases/index.html> or www.foresters.co.uk.

The application is directed to be heard before a Judge of the Companies Court, Royal Courts of Justice, Strand, London WC2A 2LL on 24 October 2008. Any person (including any employee of DGLA or Forester Life) who alleges that he would be adversely affected by the implementation of the Scheme is entitled to attend the hearing and to make representations in person or in writing or to instruct a barrister or solicitor advocate to appear at the hearing and make representations on his behalf.

If you intend to appear at the hearing in person, or to instruct someone to appear on your behalf, you are asked to give notice of your intention to do so. Please send your written representations or your notice of intention to appear in writing, setting out the reasons why you would be adversely affected, to the solicitors named below by close of business on 3 October 2008.

If you have any questions or concerns about the Scheme or its effect on your policy, please contact DGLA or Forester Life at their addresses as set out above, or by contacting the following individuals on the following telephone numbers between 9.00am and 4.30pm on business days:

DGLA: Gillian Milborrow or Joan Osborne on 0208 879 8615

Forester Life: Mark Sonenfeld on 0208 628 3661

Dated: 1 August 2008.

Edwards Angell Palmer & Dodge UK LLP
One Fetter Lane
London
EC4A 1JB

Ref: AMS/01143891

Solicitors to DGLA and Forester Life