



Child Trust Fund

Direct

Forester Life Gift Subscription Application

Please print this form, then complete and return to the Forester Life CTF Team, FREEPOST SEA8258, Bromley, BR2 9BR. No stamp required.

Please complete in **BLOCK CAPITALS**:

Plan Number: Child's Unique Reference Number:

We need the child's Unique Reference Number in order to process your application.

Applicant's Details

Title: Forename(s): Surname:

Date of Birth: / / Sex: Male Female

Address:

Postcode:

Contact Telephone Number:

I apply to make gift subscriptions for the Child Trust Fund (CTF) of:

Title: Forename(s): Surname:

Gift Subscription Details:

Regular (Monthly) Amount £ Increasing annually in line with inflation, subject to HMRC maximum.
Please complete the direct Debit Mandate below.

Single Amount £ Please enclose a cheque payable to Forester Life Limited.

Declaration

- I apply to subscribe to the Forester Life Child Trust Fund (CTF), based on the information given in this application. I confirm that to the best of my knowledge and belief all information provided in my application is true and complete, and any change in such information will be provided in writing.
- I understand that all subscriptions are gifts to the child and, once accepted into the Plan, cannot be repaid.
- I give Forester Life Limited my explicit consent to use my personal data (including sensitive data) to process my application in accordance with Data Protection Act 1998.
- I understand that I have not been provided with any advice and that there are no cancellation rights.
- I have read and understand the **Key Features** of the Forester Life Child Trust Fund.

Signature of applicant: _____ Date: _____

Please complete this Direct Debit Instruction for monthly subscriptions:

Direct Debit Instruction



Please fill in this form and send it to:
Forester Life, Foresters House,
Cromwell Avenue,
Bromley, BR2 9BF

Instruction to your
Bank or Building Society
to pay by Direct Debit

Originator's Identification Number

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Name and full postal address of your
Bank/Building Society
To: The Manager

Reference Number:

Bank/Building Society:

Address:

Instruction to your Bank or Building Society:

Please pay Forester Life Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee.

I understand that this Instruction may remain with Forester Life and, if so, details will be passed electronically to my Bank/Building Society.

Postcode:

Name (s) of Account Holder(s):

Signature (s):

Bank/Building Society account number:

Date:

Branch Sort Code:

NOTE: Banks and Building Societies may not accept Direct Debit Instructions for some kinds of accounts.

(Please retain this section for your records)

The Direct Debit Guarantee

- This guarantee is offered by all Banks and Building Societies that take part in the Direct Debit Scheme. The efficiency and security of the Scheme is monitored and protected by your own Bank or Building Society.
- If the amounts to be paid or the payment dates change, Forester Life will notify you within 10 working days in advance of your account being debited or as otherwise agreed.
- If an error is made by Forester Life or your Bank or Building Society, you are guaranteed a full and immediate refund from your branch of the amount paid.
- You can cancel a Direct Debit at any time by writing to your Bank or Building Society. Please also send a copy of your letter to us.

Registered Office: Forester Life Ltd, Foresters House, Cromwell Avenue, Bromley BR2 9BF. Tel: 08457 990011, Fax: 020 8628 3500.,
e-mail: customer.services@foresters.co.uk www.foresters.co.uk

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