



Child Trust Fund



Forester Life Registered Contact Application

Direct

This application enables a person with parental responsibility, to apply to be the Registered Contact of a child's CTF Account allocated to Forester Life by HM Revenue & Customs. Please print this form, then complete and return to the Forester Life CTF Team, FREEPOST SEA8258, Bromley, BR2 9BR. No stamp required. If you wish to make a subscription to your child's CTF Account you should also complete and return a Gift Subscription Application.

Please complete in BLOCK CAPITALS.

Plan Number: [] Child's Unique Reference No: []
(We need the child's Unique Reference Number in order to process your application).
Applicant's Details
Title: [] Forename(s): [] Surname: []
Date of Birth: [] / [] / [] Sex: Male [] Female []
Address: []
[] Postcode: []
Contact Telephone Number: []
I apply to become the registered Contact for the Child Trust Fund (CTF) of:
Child's Details
Title: [] Forename(s): [] Surname: []
Date of Birth: [] / [] / [] Sex: Male [] Female []
Address: []
[] Postcode: []
Declaration
I confirm that to the best of my knowledge and belief all information provided in my application is true and complete, and any changes in such information will be notified in writing.
I declare that:
• I am 16 years of age or over
• I have parental responsibility for the child
• I will be the Registered Contact for the CTF
I authorise Forester Life Ltd
• To hold the HM Revenue & Customs contributions, subscriptions, CTF investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
• To make on the child's behalf any claims to relief from tax in respect of CTF investments.
I give Forester Life Limited my explicit consent to use my personal data (including sensitive data) to process my application in accordance with the Data Protection Act 1998.
I agree to the CTF Terms and Conditions.
Signature of applicant: _____ Date: _____

Important notes:
The child's Unique Reference Number (URN) and Date of Birth should agree with that supplied by HM Revenue & Customs. If the Date of Birth supplied is believed to be incorrect then please contact the HMRC CTF helpline on 0845 302 1470 (open between 8.00am and 8.00pm every day), for the records to be changed (this cannot be done by Forester Life). Any change to the child's name requires supporting documentation to be attached to this application.

Registered Office: Forester Life Ltd, Foresters House, Cromwell Avenue, Bromley, BR2 9BF.
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